



Microsoft Dynamics GP Tips and Tricks

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Global

- **Date Selection**
- **Close All Windows**
- **Customize Area Pages (GP2013)**
- **How to Remove Customer Experience Improvement Program**
- **Batch Recovery**
- **Unmark Allow Transaction Posting**
- **Posting Setup – Beware of Origin ALL**
- **Copy User Access and Security**

Global – Continued

- **Show/Hide SmartList Favorite Pane (GP2013 SP2)**
- **SmartList Excel Export Format Change (GP2013)**
- **Take Company Offline (GP2013 R2)**
- **Send Users Notification (GP2013 R2)**
- **Document Attach (GP2013)**
- **Internet Settings for Document Link**

General Ledger

- **Clear Unit Accounts at Year End (GP2013)**
- **Good Idea for Account User Defined Field**
- **Inactive Accounts and Subsidiary Modules**
- **Change Account Separator**
- **Correcting Entries**
- **Reprint Posting Journal**
- **Combine Budgets**
- **Reverse Closed Fiscal Year (GP2013 R2)**

Bank Reconciliation

- **Reconcile Bank Accounts with No Activity (GP2013 SP2)**
- **Clear Range of Checks**
- **Remove Lines from Bank Reconciliation**
- **Remove Lines from Bank Deposit Entry**
- **Checkbook Modifier**

Fixed Assets

- **Fixed Asset Auto Generate Next ID (GP2013)**
- **View Fixed Assets Posting Accounts in SmartList**
- **Edit Distributions Before Posting to GL**

Payables Management

- **Vendor Additional Purchase Default Accounts**
- **Record Manual Payments in Transaction Entry**
- **Reprint Remittance (GP2013)**
- **Vendor Combiner and Modifier (GP2013 SP2)**
- **Update 1099 Information (GP 2013)**
- **Edit 1099 Transaction Information (GP 2013)**
- **Print 1096 Statements (GP2013)**

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Receivables Management

- **Write Offs**
- **Control Write Offs with a Password**
- **Exclude Inactive Customers from Lookup**
- **Customer Combiner and Modifier (GP2013 SP2)**

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Microsoft Dynamics GP 2015

- **December 2014**
- **System Requirements**
 - https://mbs.microsoft.com/customersource/northamerica/GP/learning/documentation/system-requirements/MDGP2015_System_Requirements
- **Feature of the Day**
 - <http://community.dynamics.com/gp/b/gpteamblog/default.aspx>
- **Contact Your RG CAM for Planning**
 - Holly Miller Jones (holly@resgroup.com)
 - Craig Mosier (craigm@resgroup.com)

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Need Help?

- **Designated Resource Group Help Desk Inbox**
 - support@resgroup.com
- **The Resource Group Help Desk Direct Line**
 - 425-277-3772
- **The Resource Group Main Line**
 - 425-277-4760
- **Microsoft Support Line**
 - 888-477-7877
- **Microsoft Support Line for Cloud Customers**
 - 800-936-4900

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The Resource Group
Marty Schillaci, CEO
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Final Tip:
**Fill out and submit your
evaluation for a chance
to win a Kindle Fire HDX!**

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