



RG Connect 2009
Extend Your Reach

 **The Resource Group**
2009INNERCIRCLE
for Microsoft Dynamics


Getting More Out of Microsoft Dynamics GP –
45 Tips in 45 Minutes!

Presented by:
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 **Microsoft**
GOLD CERTIFIED
Partner |  Microsoft Dynamics

Financial

- Correct Journal Entries
- Speed Up Population of Original JE Numbers in Correct Journal Entry Window
- Reprint Posting Journals
- Allow Account Entry Restriction
- Mass Copy Chart of Accounts

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Financial (Cont.)

- Use List Search to Find Accounts
- Print Trial Balance for Non-Consecutive Account Numbers
- GL to Payables/Receivables Reconciliation
- Check Posting Types Before Year End



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Purchasing

- Assign Additional Default Distribution Accounts to Vendors
- Temporary Vendors – Adding and Deleting
- Track USE Tax
- Print Trial Balance for Non-Consecutive Vendors



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Sales

- Write-Offs
- Quick Print
- Print Trial Balance for Non-Consecutive Customers



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SmartList

- Changing Column Display Names
- Search All Columns
- Sort by Field Type
- Sorting Records
- Copy Favorites
- Go Tos
- SmartList Options
- SmartList Security Setup



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System

- Checklists
- Advanced Lookups
- My Reports
- Default Button in Distribution Windows
- Batch Drilldown
- Limit Auto Complete Settings
- Fix Auto Complete



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System (Cont.)

- Hot Keys on Shortcuts
- Remove History Tips
- Process Monitor
- Field Help
- Know Your Version
- Single Window Capture for Print Screen
- Test Company Warning



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Microsoft Dynamics

Additional Tips

- What's New Documentation in GP
- Printable Manuals in GP
- Downloadable Manuals on CustomerSource***
- Online Training on CustomerSource***
- Knowledgebase on CustomerSource***
- Microsoft Professional Service Tool Library

***<https://mbs.microsoft.com/customersource>



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Final Tip!

Need Help = Contact Sheri!

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All PowerPoints and handouts will be available for download by 9/23/09 at www.resgroup.com/rgconnect



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