




RG Connect 2009
Extend Your Reach

 **The Resource Group**
2009INNERCIRCLE
for Microsoft Dynamics

Leveraging Excel with Dynamics GP

Presented by:
Neil Smith




 

Dynamics GP Excel Reports

Excel based query reports with refreshable data connections to GP database.

When to use?

- You're on Version 10 and you need data in Excel.
 - Performance is much faster than download via Smartlist
 - Live refreshable connection to the data
- Need to add calculations, summaries, groupings, formatting etc. to your report.
- Deliver information to people outside of the GP application and end-users.
 - "BI for everyone"

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Demonstration

Customizing an Excel Report to create a working GL Trial Balance

-See handout to follow along and for some helpful tips on working with Excel Reports



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Microsoft Dynamics

Creating Excel Dashboards using GP Analysis Cubes

What are Analysis Cubes?

OLAP cubes running on SQL Server Analysis services based on data from a Dynamics GP Data Warehouse.

When to use?

- Enhanced reporting performance.
- Flexible analysis of information over many entities or dimensions. Not limited to just GL data.
- Building of report dashboards.



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Demonstration

- Creating an Excel Sales Dashboard from the GP Sales Analysis Cube
- See handout to follow along.



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Leveraging Excel with Dynamics GP

- Questions?



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