



Corporate Performance Management (CPM) Roadmap and Fact Sheet

Management Reporter Version 1

- “Next generation” FRx with MS SQL database as backend for added performance
- Increased flexibility and features such as Undo and support for images
- Ability to take reports to Microsoft Excel and Reporting Services for offline distribution and use
- XBRL and 64-bit support
- V1 still does not have all of the functionality in FRx
- Not available with direct integration with Dynamics GP

Management Reporter Version 2* (2010)

- Incorporates most of legacy FRx functionality plus new features
 - No currency translations or consolidations
- New Dynamics GP customers (starting with GP 2010) will get MR V2
- Existing Dynamics GP customers, when they upgrade to GP 2010, will have an option to either keep FRx and Forecaster, or go to MR V2
- Migration will be provided for reports

Management Reporter Version 3* (2012)

- Incorporates “Forecaster-like” budgeting capabilities and consolidations
- Enterprise Reporting will be tool for complex budgeting and consolidations
- Add currency translations
- FRx 6.7 and Forecaster customers will be migrated to MR V3 before end of 2012

Management Reporter Version 4* (2014)

- Add complex budgeting and consolidations
- Add Web Portal
- Single CPM solution
- Enterprise Reporting customers move to MR4

FAQ's

Q: What is the replacement for FRx?

A: Management Reporter.

Q: Will I be forced to move from FRx to MR next year?

A: No, it is expected that customers will choose to migrate at different times. Many will want to migrate next year, while the remainder will want to migrate in 2012.

Q: What is the replacement for Forecaster?

A: Management Reporter.

Q: Will I be forced to move from Forecaster to MR next year?

A: No, it is expected that existing Forecaster customers will choose to migrate to MR in the 2012 timeframe.

Q: Will FRx, Forecaster and ER work with the next Dynamics ERP releases?

A: Yes.

Q: Is Management Reporter V1 available for Dynamics ERP Customers today?

A: MR V2 will be the first version of MR that has direct integration to Dynamics ERP's.

Q: Will FRx 6.7 client run under a Windows 64 bit Operating System

A: No, our investments around 64 bit support will be around MR V2.

Q: Will I have to recreate all of my FRx reports from scratch when I migrate to MR?

A: No we will be providing migration capability for your report definitions.

* Dates/Product features subject to change

